



## Interdisciplinary Assessment Intake Form

Today's Date \_\_\_\_\_

Client Name: \_\_\_\_\_ Nickname: \_\_\_\_\_

Client's Physician: \_\_\_\_\_

Physician Phone Number: \_\_\_\_\_

Physician Address: \_\_\_\_\_

Other Physicians / Specialists Involved in Care:

Physician/Specialist: \_\_\_\_\_ Phone Number \_\_\_\_\_

Address: \_\_\_\_\_

Physician/Specialist: \_\_\_\_\_ Phone Number \_\_\_\_\_

Address: \_\_\_\_\_

Physician/Specialist: \_\_\_\_\_ Phone Number \_\_\_\_\_

Address: \_\_\_\_\_

### **Family Background**

Parent/Caregiver 1 Name: \_\_\_\_\_ Age: \_\_\_\_\_

Occupation: \_\_\_\_\_ Education Level: \_\_\_\_\_

Parent/Caregiver 2 Name: \_\_\_\_\_ Age: \_\_\_\_\_

Occupation: \_\_\_\_\_ Education Level: \_\_\_\_\_

Marital Status: ☐Single ☐Married ☐Divorced ☐Separated ☐Widowed

Which adult(s) does the child live with? Check all that apply:

☐Birth Parent(s) ☐Adoptive Parent(s) ☐Foster Parent(s)

☐Grandparent(s) ☐Both Parents ☐Parent 1 Only

☐Parent 2 Only ☐Other: \_\_\_\_\_



Does the child have siblings or are there other siblings in the home?

Child 1 Name: \_\_\_\_\_ Age: \_\_\_\_

Child 2 Name: \_\_\_\_\_ Age: \_\_\_\_

Child 3 Name: \_\_\_\_\_ Age: \_\_\_\_

Describe any developmental/medical concerns with sibling(s): \_\_\_\_\_

\_\_\_\_\_

Primary language spoken in the home: \_\_\_\_\_

Other language(s) spoken in the home: \_\_\_\_\_

Who speaks the other language(s)? \_\_\_\_\_

Describe the client's use/understanding of the language(s): \_\_\_\_\_

\_\_\_\_\_

### **Referral for Services**

Has the client had (a) previous evaluation(s) / treatment? ☐ Yes ☐ No By whom:

\_\_\_\_\_ When: \_\_\_\_\_

Describe the results: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Briefly describe why you are seeking an assessment at this time:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

At what age did you first notice the problem(s)? \_\_\_\_\_



## **Medical History**

### *Biological Mother's Health During Pregnancy:*

1. Were there any infections or illnesses? ☐ Yes ☐ No

Describe: \_\_\_\_\_

2. Were there any complications during the pregnancy? ☐ Yes ☐ No

Describe: \_\_\_\_\_

3. Were there any maternal complications during labor or delivery? ☐ Yes ☐ No

Describe: \_\_\_\_\_

4. What was the biological mother's age at the time of delivery? \_\_\_\_\_ years

### *Client's Health:*

1. How many weeks gestation was the client born? \_\_\_\_\_ weeks (40 weeks is typical)

2. The client was \_\_\_\_\_ lbs \_\_\_\_\_ oz and \_\_\_\_\_ inches at birth

3. How was the client delivered? ☐ Vaginally ☐ Cesarean Section

4. Please describe any complications or concerns with the baby during labor or delivery:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. Please describe any previous/current illnesses, medical complications, or health concerns:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Is the client up to date with immunizations: ☐ Yes ☐ No

If not, please describe: \_\_\_\_\_



Has the client ever had surgery? ☐ Yes ☐ No

Please describe: \_\_\_\_\_  
\_\_\_\_\_

Has the client ever been hospitalized: ☐ Yes ☐ No

Please describe: \_\_\_\_\_  
\_\_\_\_\_

Has the client ever been in a serious accident? ☐ Yes ☐ No

Please describe: \_\_\_\_\_  
\_\_\_\_\_

Is the client currently on any medications? If so, please list medication name and reason for medication:

Medication 1: \_\_\_\_\_

Medication 2: \_\_\_\_\_

Medication 3: \_\_\_\_\_

Medication 4: \_\_\_\_\_

Medication 5: \_\_\_\_\_

Does the client have any known allergies? ☐ Yes ☐ No

Describe: \_\_\_\_\_  
\_\_\_\_\_

Does the client currently use any supportive equipment? (e.g., communication device, walker, etc.) Describe:

\_\_\_\_\_  
\_\_\_\_\_



Date of the client's most recent hearing evaluation/exam: \_\_\_\_\_

Were there any concerns? ☐Yes ☐No

Describe: \_\_\_\_\_

Does the client have a history of hearing loss, ear infections, tubes, etc. or use hearing aides?

☐Yes ☐No Describe: \_\_\_\_\_

\_\_\_\_\_

### **Service History**

Is the client currently receiving any of the following services? If yes, please list the person's name, frequency of service(s), and length of service(s).

☐ Developmental Pediatrician \_\_\_\_\_

☐ Neurologist \_\_\_\_\_

☐ PT \_\_\_\_\_

☐ OT \_\_\_\_\_

☐ SLP \_\_\_\_\_

☐ Behavioral Therapist \_\_\_\_\_

☐ Educational Consultant \_\_\_\_\_

☐ Psychologist / Psychiatrist \_\_\_\_\_

☐ Vision Therapist \_\_\_\_\_

☐ Other: \_\_\_\_\_



### **Developmental History**

*At what age did the client do the following:*

Sit alone: _____	Crawl: _____
Stand Up: _____	Walk: _____
Make Sounds: _____	First Word: _____
Combine Words: _____	Sentences: _____
Feed Self: _____	Understood by Others _____
Toilet Trained: _____	Dress Self: _____

If the client has a limited vocabulary, how many words does the child say:

☐0-20    ☐21-50    ☐51-100    ☐101-150    ☐151-300    ☐301-500    ☐501+

Does the client produce sentences of the following length:

☐2 words    ☐3 words    ☐4 words    ☐5+ words

What percentage of the client's speech do you understand? \_\_\_\_\_%

How well do people outside of the family understand their speech? \_\_\_\_\_%

Has the client experienced any difficulty with feeding or swallowing? If so, please describe:

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### **Educational History**

Name of the client's current school/program? \_\_\_\_\_

What day(s)/hours do they attend? \_\_\_\_\_

What is their grade level: \_\_\_\_\_

Type of classroom: \_\_\_\_\_

Do they have an IEP: \_\_\_\_Yes \_\_\_\_No      504 Plan: \_\_\_\_Yes \_\_\_\_No

If they receive any accommodations/modifications, please describe:

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Please describe any educational difficulties or learning challenges that this client has faced:

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Person filling out the form: \_\_\_\_\_

Relationship to the client: \_\_\_\_\_

Signature: \_\_\_\_\_